

July 11, 2025

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President and Representative Director: Masahiko Tenbo

(Listing Code: 4714 Prime Market of the TSE)

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The 1st quarter business performance for the fiscal year ending February 2026

Regarding the financial results for the first quarter of the fiscal year ending February 2026 (41th term), we would like to inform you as follows:

During the consolidated cumulative first quarter, net sales exceeded the previous year's results across all segments and reached a record high for a first quarter.

On the cost side, fixed expenses increased due to a rise in personnel expenses following a base salary raise implemented at the end of last year to secure top talent and further enhance performance and productivity, as well as due to higher rental costs for classroom properties. Additionally, there were temporary cost increases associated with the transition to a holding company structure aimed at greater operational efficiency and maximizing group synergies over the mid- to long-term, strategic investments in digital transformation (DX), and expenses related to the simultaneous opening and promotional activities for multiple locations of "Kodomo Depart."

As a result, profits at all levels declined compared to the same period of the previous year. However, these factors were anticipated at the time of formulating the full-year budget, and there are no revisions or changes to the previously disclosed earnings forecasts.

It should also be noted that our group's business performance fluctuates depending on student enrollment, which varies following entrance exam periods. Consequently, the first quarter—marking the beginning of the academic year—tends to represent the seasonal low, while profitability significantly increases in the second and fourth quarters, during which intensive seasonal classes are held. In contrast, profitability in the first and third quarters tends to be lower.

Note : This document has been translated (machine-translated) from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

【Comparison with the same period of the previous year <First Quarter Results>】

Millions of Yen

	Netsales	Operating profit	Ordinary profit	Profit attributable to owners of parent
1 st quarter of FY2025	6,901	△190	△197	△208
1 st quarter of FY2026	7,110	△599	△588	△383
Year-on-Year Percentage Change	+3.0%	—	—	—
YoY Growth Amount	+208	△408	△390	△175
(Reference) Full-Year Earnings Forecast	36,000	3,145	3,140	2,000

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