

October 9, 2025

Listed Company Name: RISO KYOIKU GROUP CORPORATION.

President and Representative Director: Masahiko Tenbo

(Listing Code: 4714 Prime Market of the TSE)

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Notice Regarding the Consolidated Operating Results for the 2nd Quarter of the Fiscal Year Ending February 2026

We hereby announce the consolidated operating results of our company for the second quarter (first half) of the fiscal year ending February 2026, as detailed below.

During the current consolidated interim accounting period, Net Sales saw a slight increase compared to the previous consolidated interim accounting period. Performance varied by segment: TOMAS, our core business, saw the number of students at the beginning of the period fall below plan; Shingakai recorded decreased revenue due to lower student enrollment in its preparatory examination division, despite strong performance in its nursery and after-school care businesses; while Meimonkai and School TOMAS achieved increased revenue.

As for profit, we recorded a decline primarily due to increased personnel and recruitment costs resulting from base-pay increases aimed at retaining high-quality talent, along with higher rent expenses from rising rents for existing schools and the opening of new schools.

We believe these investments will form the foundation for future sustained business growth and improved service quality. Going forward, we will strive to improve productivity and enhance the efficiency of other costs, aiming for the recovery and improvement of our profitability.

【Comparison with the same period of the previous year <Second Quarter Results>】

Millions of Yen

	Netsales	Operating profit	Ordinary profit	Profit attributable to owners of parent
2nd quarter of FY2025	16,587	1,458	1,456	893
2nd quarter of FY2026	16,762	779	800	552
Year-on-Year Percentage Change	+1.1%	△46.6%	△45.1%	△38.2%
YoY Growth Amount	+174	△679	△656	△341
(Reference) Full-Year Earnings Forecast	36,000	3,145	3,140	2,000

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