

January 9, 2026

Listed Company Name: RISO KYOIKU GROUP CORPORATION.

President and Representative Director: Masahiko Tenbo

(Listing Code: 4714 Prime Market of the TSE)

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**Notice Concerning Revisions to Full-Year Consolidated Earnings Forecasts for the
Fiscal Year Ending February 28, 2026**

RISO KYOIKU GROUP CORPORATION. (the “Company”) hereby announces that it has revised its full-year consolidated earnings forecasts for the fiscal year ending February 28, 2026, based on recent business trends and other factors.

1. Revision of Consolidated Earnings Forecasts for the Fiscal Year Ending February 28, 2026 (March 1, 2025 – February 28, 2026)

(Million Yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share (Yen)
Previous Forecast (A)	36,000	3,145	3,140	2,000	11.76
Revised Forecast (B)	34,200	2,470	2,500	1,540	9.05
Change (B-A)	△1,800	△675	△640	△460	-
Percentage Change (%)	△5.0%	△21.5%	△20.4%	△23.0%	-
(Reference) Previous Fiscal Year Results	33,394	2,933	2,938	1,743	10.48

2. Reasons for the Revision

Regarding the consolidated performance for the current fiscal year, while net sales are expected to exceed the previous fiscal year's results, they are projected to fall below the initial forecast. In the Tutoring School Business segment (TOMAS) and the Early Childhood Education Business segment (Shingakai), net sales failed to reach the planned levels as the number of students trended below the targets set at the beginning of the period. In addition to the impact of lower-than-expected sales, profits at each level are projected to underperform the plan due to an increase in land and house rent accompanying rising rents for existing schools, as well as an increase in personnel and recruitment costs resulting from initiatives to retain talented human resources.

3. Dividend Forecast

The Company recognizes the return of profits to its shareholders as one of its most important management priorities. Although profit attributable to owners of parent is expected to fall below the initial plan, the Company intends to maintain stable profit returns. Therefore, there is no change to the dividend forecast of 10 yen per share for the fiscal year ending February 28, 2026.

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