

July 10, 2026

Listed Company Name: RISO KYOIKU GROUP CORPORATION

President and Representative Director: Masahiko Tenbo

(Listing Code: 4714 Prime Market of the TSE)

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Consolidated Financial Results for the First Quarter of the Fiscal Year Ending February 28, 2027

We hereby announce the consolidated financial results for the first quarter of the fiscal year ending February 28, 2027, as detailed below.

Key Highlights

Record-High Net Sales: During the first quarter of the current consolidated fiscal year, net sales exceeded those of the same period of the previous fiscal year across all business segments, achieving a record high for any first-quarter period.

Reduced Net Loss: On the expense front, our net loss narrowed. This improvement was driven by a reduction in advertising expenses resulting from the integration of the Group's advertising and marketing departments, alongside enhanced cost-efficiency in both the cost of sales and selling, general and administrative (SG&A) expenses.

Seasonal Factors Affecting Financial Performance

The Group's financial results are subject to significant seasonal fluctuations. Due to students graduating or leaving after completing their entrance exams, student enrollment fluctuates throughout the year.

Consequently, student numbers—and therefore revenues—typically bottom out in the first quarter (the start of the new academic year) and expand substantially during the second and fourth quarters, driven by seasonal intensive courses (e.g., summer and winter sessions). As a result, profitability tends to be lower in the first and third quarters compared to the second and fourth quarters.

Note : This document has been translated (machine-translated) from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

【Comparison with the same period of the previous year <First Quarter Results>】

Millions of Yen

	Netsales	Operating profit	Ordinary profit	Profit attributable to owners of parent
1 st quarter of FY2026	7,110	△599	△588	△383
1 st quarter of FY2027	7,403	△213	△207	△165
YoY Growth Amount	+293	+385	+380	+217
(Reference) Full-Year Earnings Forecast	35,640	2,875	2,800	1,700

END

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